



Acquisition of S2's Finnish Portfolio

CENTRAL LAPLAND PROJECTS

—
APRIL 2024

Win-Win Partnership



- **Outback Goldfields** to consolidate Finnish assets in TSX-Listed vehicle – S2 to own ~40% equity interest

Finnish Success in the Canadian markets – build upon Canadian discovery track record in Finland

➤ *Agnico Eagle, Rupert, Kinross, B2Gold, Aurion*

100%-owned Paana and the Aarnivalkea discovery = foundational asset; JVs with majors (Kinross and Rupert)

- **SER** to consolidate Australian Assets in ASX-Listed vehicle – Outback to maintain exposure via JV interests

Leading Fosterville Land Package contiguous to Fosterville with marquee exploration pedigree

Key Personnel



CRAIG PARRY CHAIRMAN

- Geologist and executive involved in exceptional discoveries including Vizsla Silver's Panuco-Copala silver district, Iso Energy's Hurricane uranium deposit and NexGen's Arrow uranium deposit
- Founder of Inventa Capital, Chairman of Vizsla Silver and a director of Skeena Resources, Vizsla Copper and Surge Copper



CHRIS DONALDSON CEO & DIRECTOR

- Experienced executive with over 25 years focused on capital markets and government/community relations
- Executive chairman of TinOne Resources and former Director of Corporate Development and Community with Western Copper & Gold



DR. CHRISTOPHER LESLIE SENIOR ADVISOR

- Economic geologist with over 15 years of experience in mineral exploration primarily focused on discovery and advancement of gold deposits
- Integral member of the discovery team at the 11.7 Moz Blackwater Gold deposit in central BC
- Ph.D. in economic from CODES, University of Tasmania, M.Sc. In geological Sciences from UBC, Registered as Professional Geoscientist with EGBC



OTA HALLY CFO & DIRECTOR

- Chartered Professional Accountant and Chartered Financial Analyst with broad experience in executive level financial management positions across multiple industries
- Formerly with Yamana Gold, Endeavour Mining and Pan American Silver



MARK BENNETT EXECUTIVE CHAIRMAN

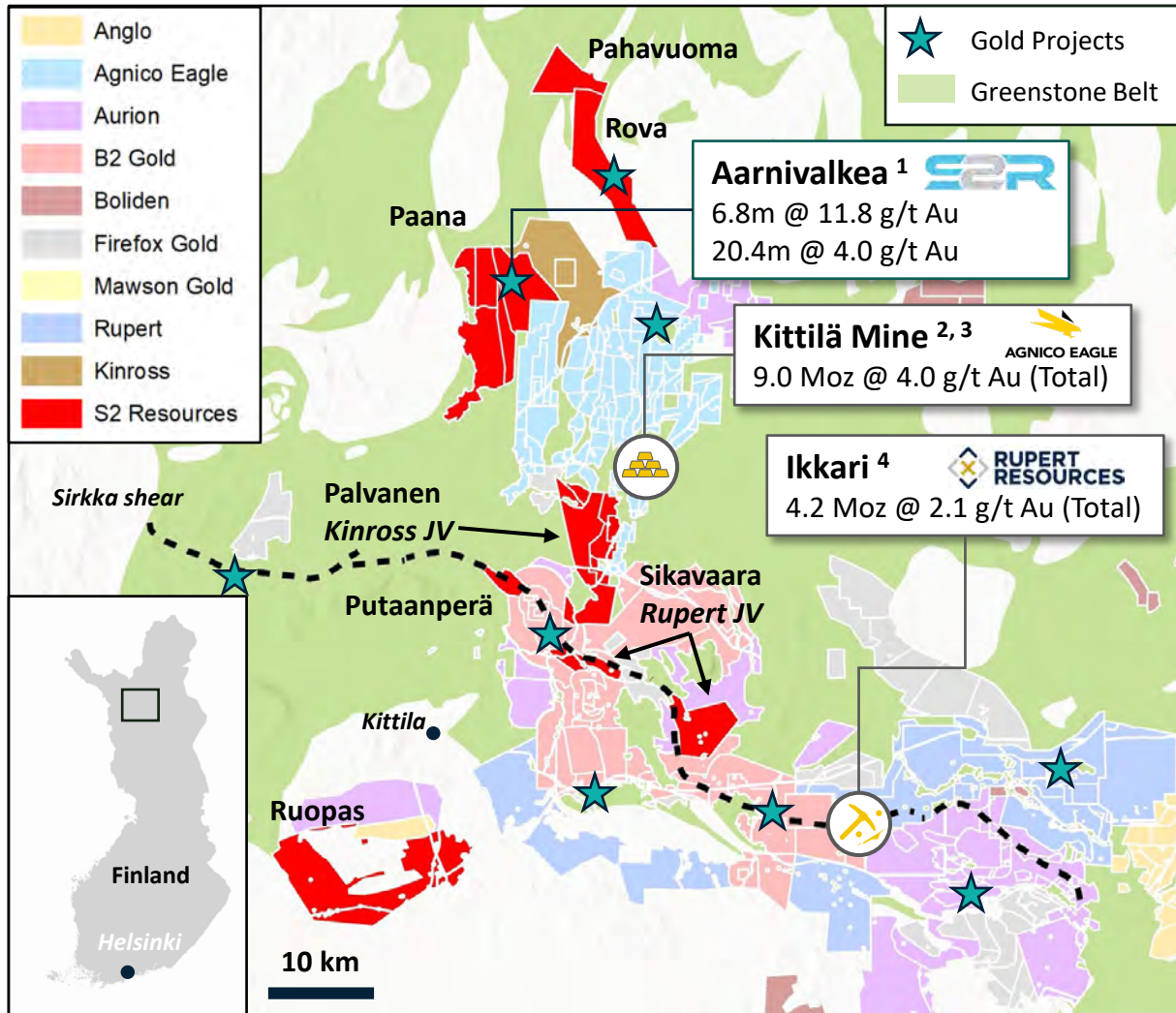
- Ph.D. geologist with 26 years' experience in gold, nickel and base metal exploration and mining
- Two times winner of the Association of Mining and Exploration Companies "Prospector Award" for discoveries including the Thunderbox Gold Mine, the Waterloo nickel mine and the world class Nova-Bollinger nickel-copper mine
- Led Sirius from prior to discovery of Nova, through feasibility, financing, permitting and construction



ROHAN WORLAND CHIEF GEOLOGIST

- Geologist with 30 years of global experience with a particular focus on generative exploration on high-grade epithermal gold and extensive experience exploring for orogenic gold, intrusion related gold, iron-oxide copper gold and volcanogenic massive sulphide polymetallic deposits
- Previously worked for Newmont and Normandy Mining

Finland: Globally Significant Area Play



The Foundation

Kittilä Mine

- 3.6 Moz at 4.1 g/t Au (P&P), 2.8 Moz at 3.5 g/t Au (M&I+I)²
- 2.7 Moz at 4.5g/t Au produced between 2009-2023³



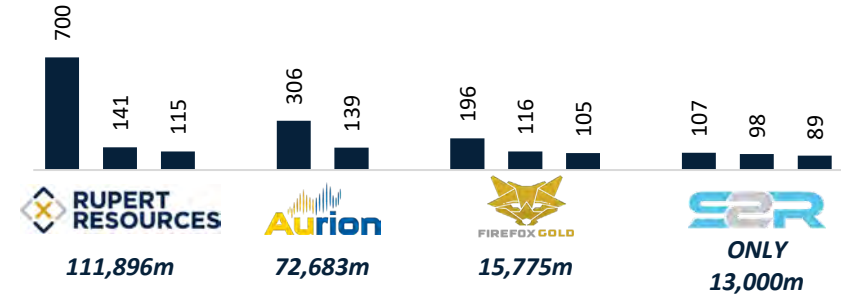
The Next Generation

Ikkari Discovery

- Mar 2020 discovery
- 4.2 Moz at 2.1 g/t Au (M&I+I)⁴
- 111,896 km drilling



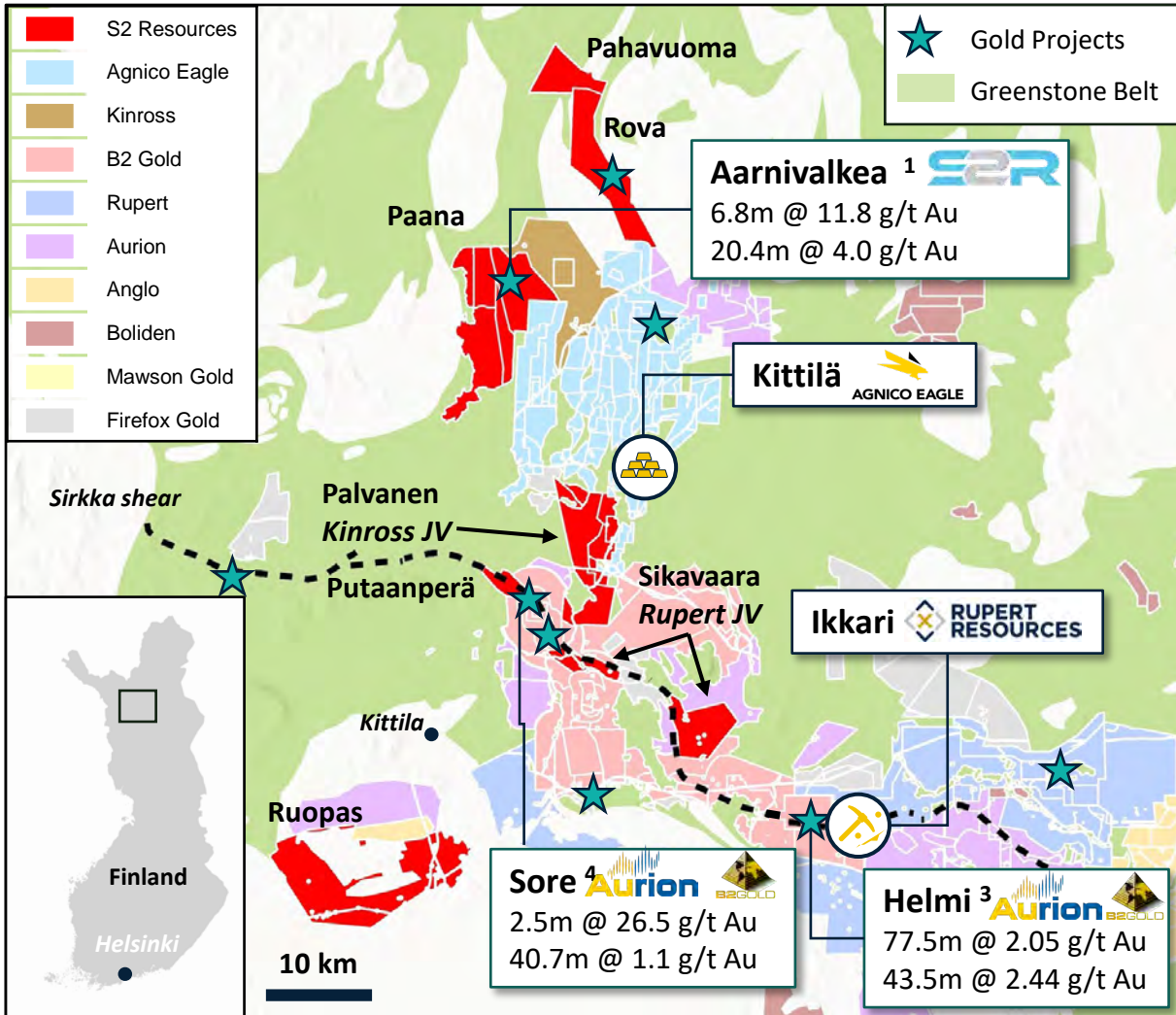
Prolific Recent Exploration Results (g-m intercepts*)



*Showing non-infill intercepts in 2023-2024 and total project drilling metreage, S2 holes drilled pre-2022

1. S2 Resources website (s2resources.com.au), July 19th, 2021 NR
 2. Agnico Eagle website (agnicoeagle.com), Dec. 31, 2023 Reserve & Resource statement
 3. Agnico Eagle website (agnicoeagle.com), 2009-2023 annual results reports.
 4. Rupert Resources website (rupertresources.com), Oct. 24th, 2023 NI 43-101 Technical Report

Outback: Next Generation Discovery



1 AARNIVALKEA - Drill Ready, Potential Cornerstone Discovery:

- +1.3km long gold zone tested <400m vertically, wide open for expansion
- Only 13,000 m drilled at Aarnivalkea with \$5 million spent since 2020 discovery - exploration advancement stopped by Covid-19 (S2 pivoted to Australia)
- Analogous geological setting to and ~16km north of Agnico's 9.0 Moz Kittilä Mine
- 3,000 m (8-10 hole) program targeting high-grade mineralization planned 2H24

2 JV PARTNERSHIPS WITH MAJORS - Palvanen and Sikavaara



- Kinross JV – Kinross spending ~C\$9M in exploration over 4 years for a 70% interest

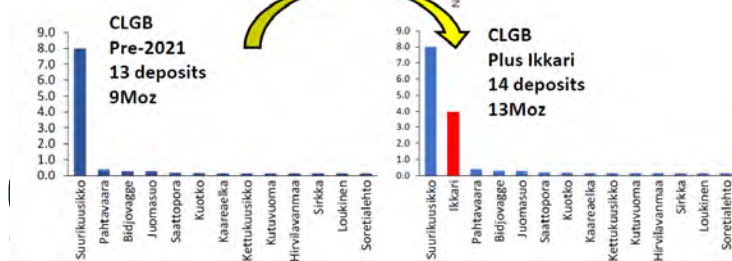
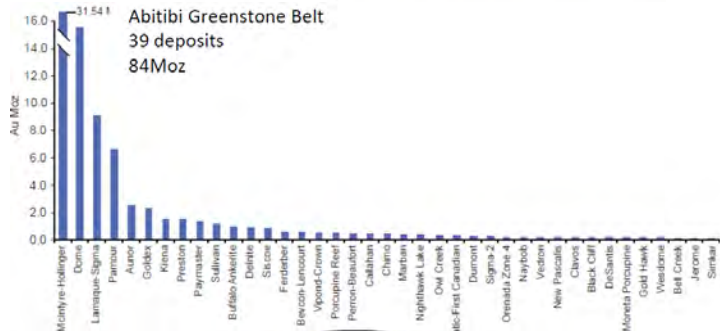
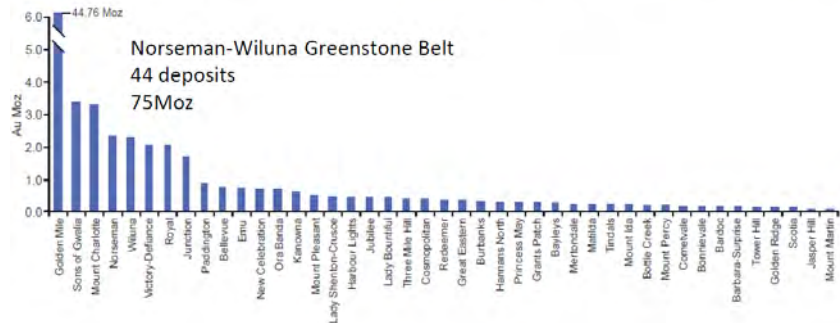
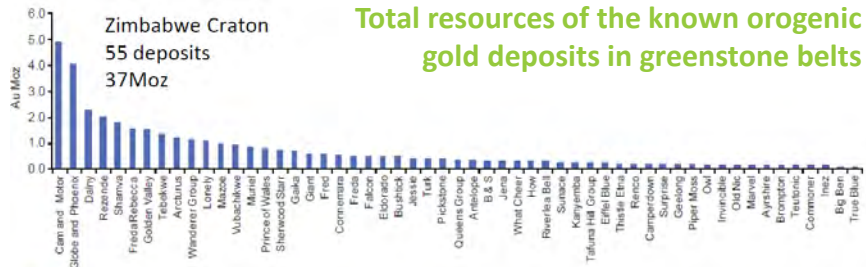


- Rupert JV – Rupert spending ~C\$5M in exploration over 6 years for a 70% interest

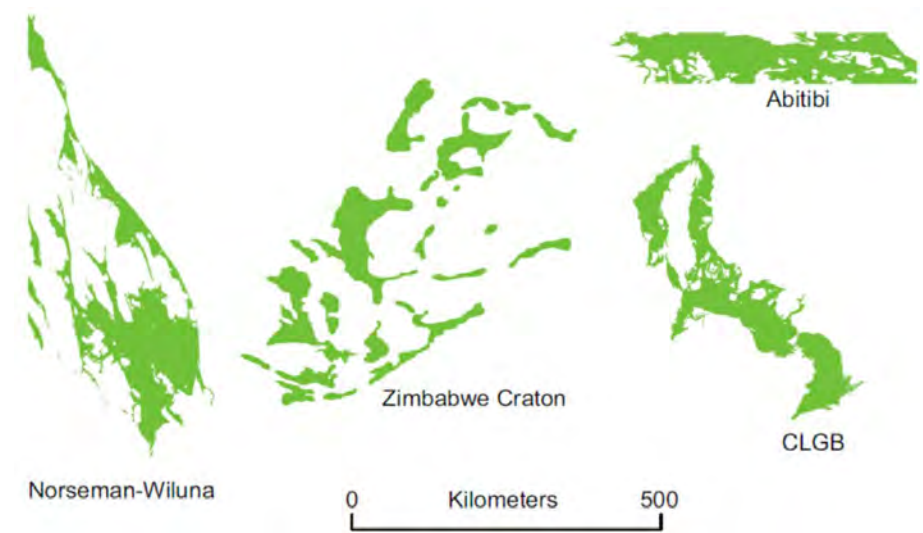
3 BLUE SKY UPSIDE – One of the Largest junior land package in the CLGB

- Underexplored 35,456 hectares with HIGH discovery potential
- Rova – strong Au-As-Sb geochemical anomaly lacking drill testing
- Putaanperä – strong Au-As-Sb geochemical anomaly along the Sirkka shear

Finland CLGB Gold Potential



- Significant greenstone gold districts show a pattern of deposit size distribution
- The **CLGB (Central Lapland Greenstone Belt)** distribution is skewed – lacking 1 to 5 Moz deposits, due to:
 - Immature exploration – first gold discovery in 1984
 - State system
 - Limited outcrop due to widespread cover
- Increased exploration is leading to new discoveries in the CLGB:
 - Rupert Resources – 4Moz Ikkari
 - B2/Aurion – Kutuvuoma-Ikkari
 - S2 – Aarnivalkea



Figures after Niiranen et al., (2015)



Paana Project Discovery

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Technical Overview



High-Grade Gold

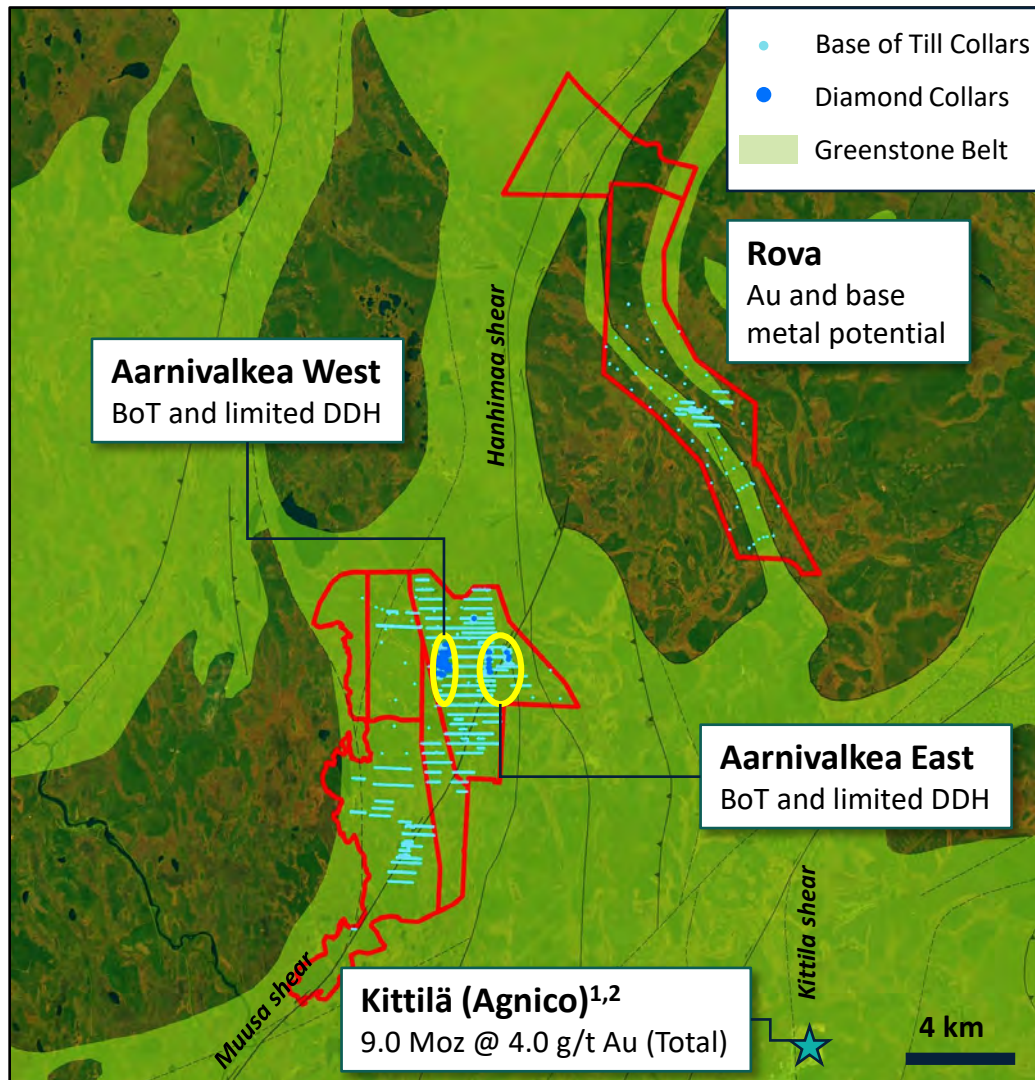
4.0m @ 18.14 g/t Au¹ (FAVD62) hosted in sheared and deformed quartz-carbonate veins with strong As-Ag-Bi-Sb-W geochemical association.

Abundant Free Gold

Preliminary petrography highlights abundant free-gold grains associated with pyrite, pyrrhotite and/or arsenopyrite.

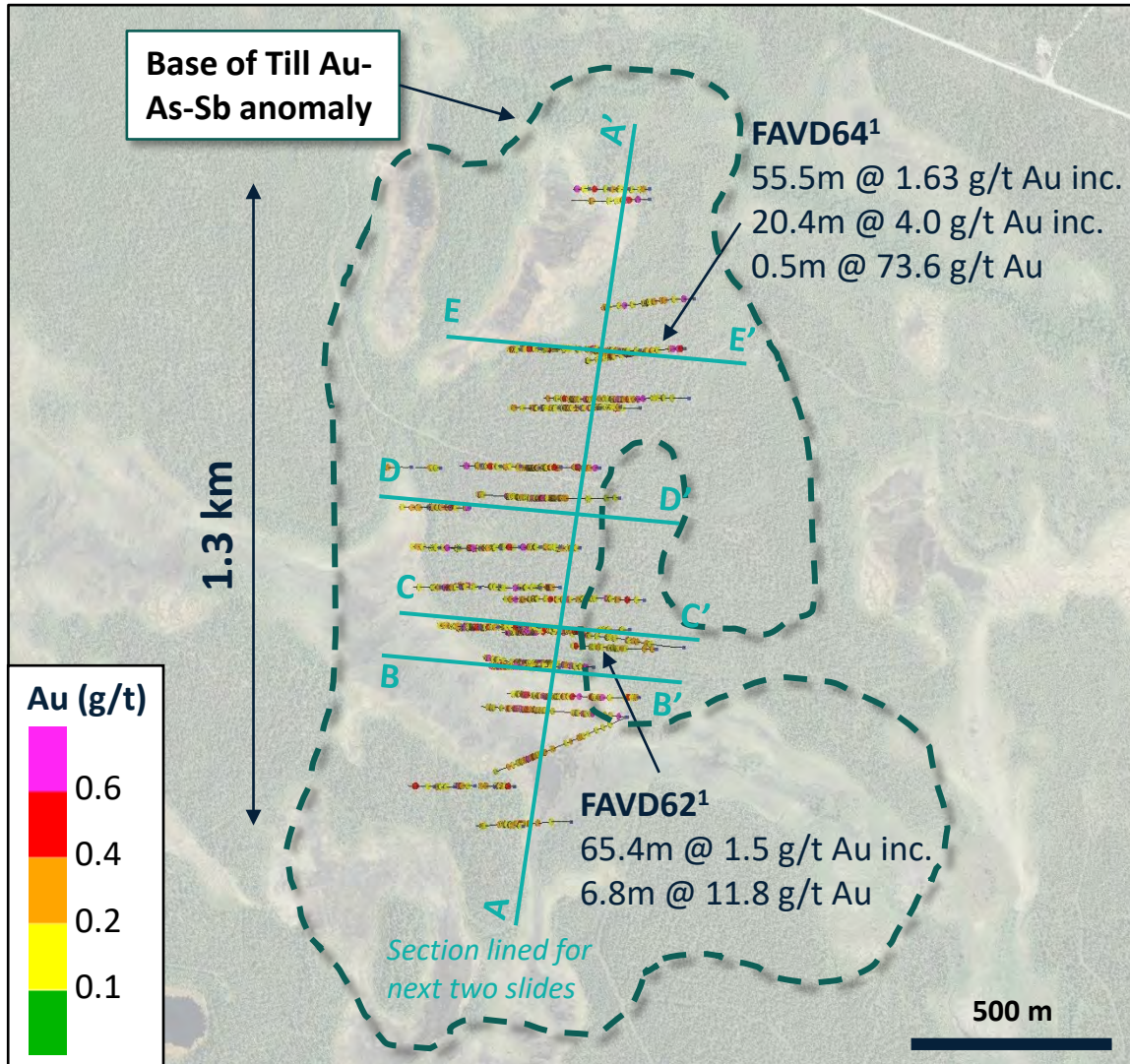


Paana & Northern Licences



- **Prospective Structural Setting:** Project covers extensions of regional shear zones considered highly prospective for orogenic gold mineralization with many geological similarities to the 9.0 Moz Kittilä deposit^{1,2} (24 km southeast).
- **Discovery:** Aarnivalkea West discovery through a systematic approach of shallow drilling across surface geochemical anomaly, however, hole FAVD62 (6.8m @ 11.8 g/t Au¹) demonstrated depth potential and scale.
- **Exploration framework in place:** S2 spent over \$12.5 million on systematic exploration across its Finnish project portfolio, over half spent on the Paana group of tenements.
- **Target Rich:** Northern tenement package includes Aarnivalkea East discovery as well as the high-prospective Rova target.
- **Work paused during peak discovery momentum:** Follow-up drilling was halted at the onset of the COVID pandemic. Subsequent, potentially high-impact programs were reduced.

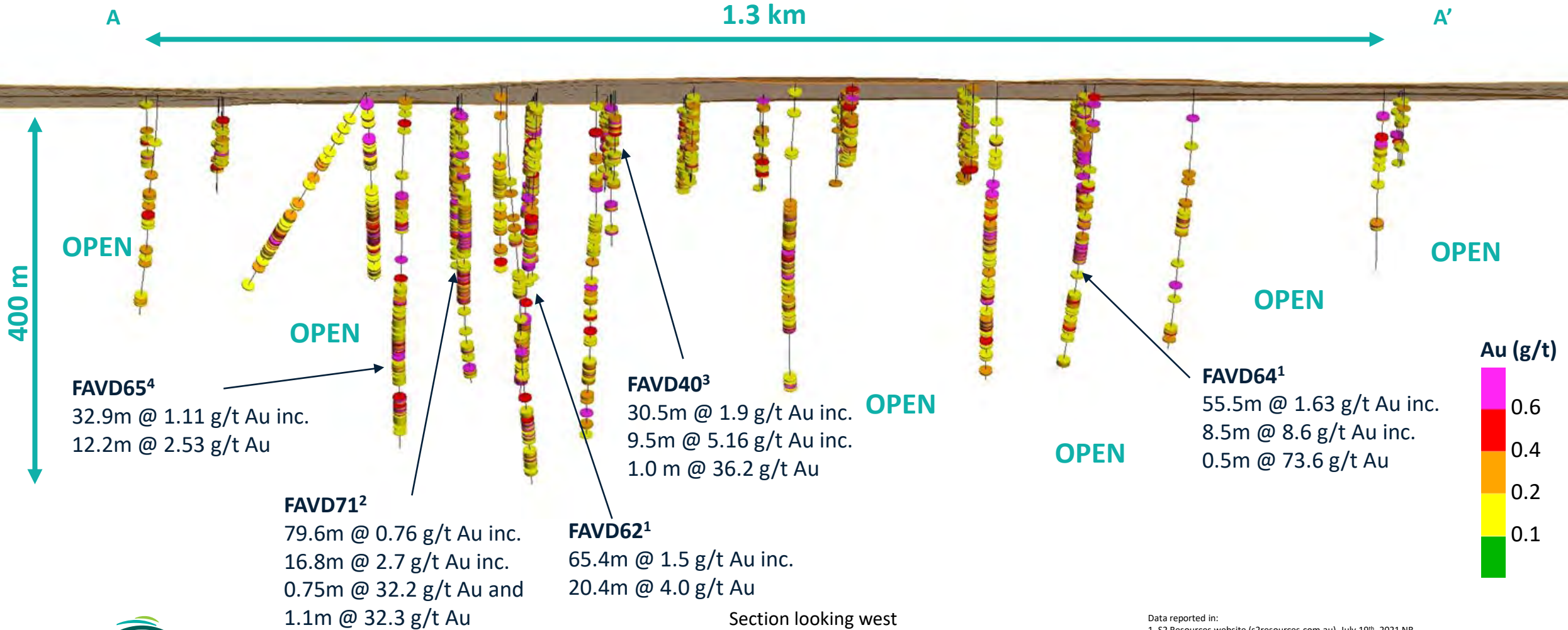
Paana Project | Aarnivalkea



- **Greenfields discovery:** Regional ionic leach soil geochemistry followed by base of till drilling led to the definition of a 1.3 km north-trending corridor of deformed and altered greenstones with associated broad zones of gold mineralization
- **Sparsе drilling:** Only 13,000 m of core drilling in 88 holes where only 12 holes (4,700m) were drilled deeper than 300 m. Significant potential of high-grade zones exist at depth.
- **Diamond drilling to date:** Has defined a significant shear zone with intense hydrothermal alteration with local high-grade gold mineralization:
 - 65.4m @ 1.5 g/t Au including 6.8m @ 11.8 g/t Au (FAVD62)¹
 - 55.5m @ 1.6 g/t Au including 20.4m @ 4.0 g/t Au (FAVD64)¹
 - 79.6m @ 0.76 g/t Au including 16.8m @ 2.7 g/t Au (FAVD71)²
 - 30.5m @ 1.9 g/t Au including 9.5m @ 5.2 g/t Au (FAVD40)³
- **Mineralization remains open:** DOWNDIP and along strike
- Aarnivalkea West has the **potential to be a significant greenstone-hosted orogenic gold system**

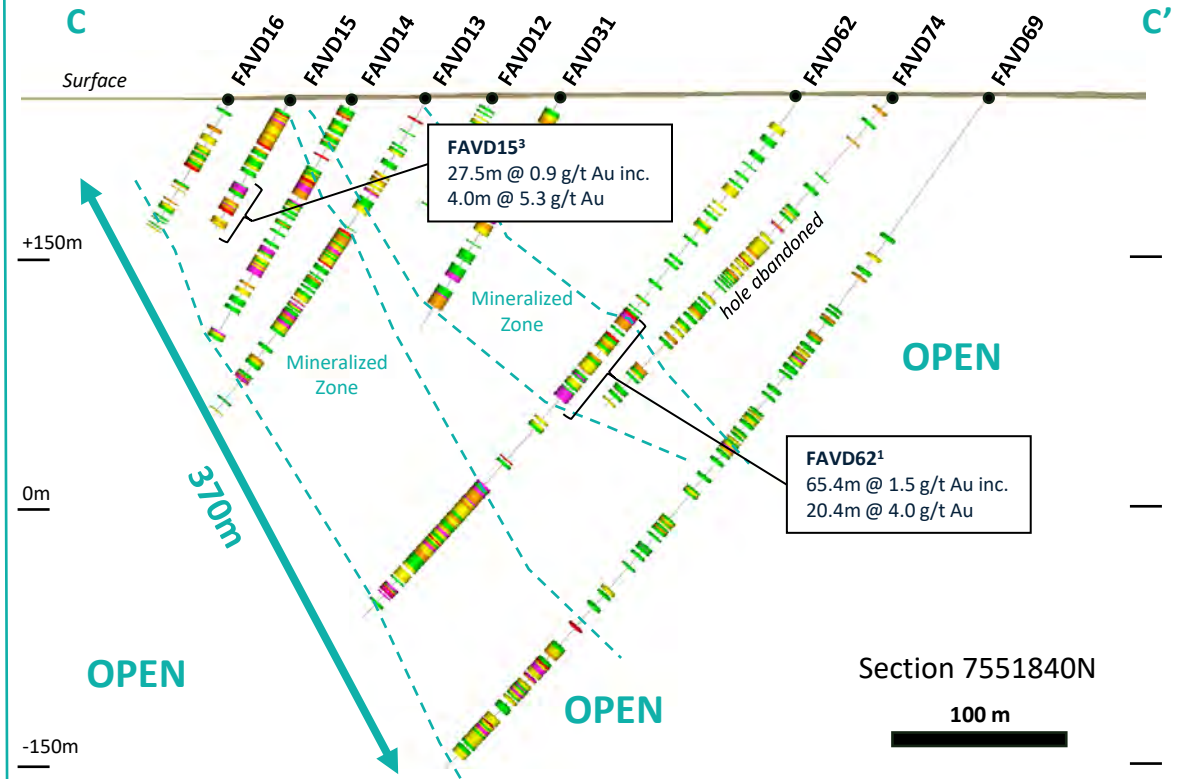
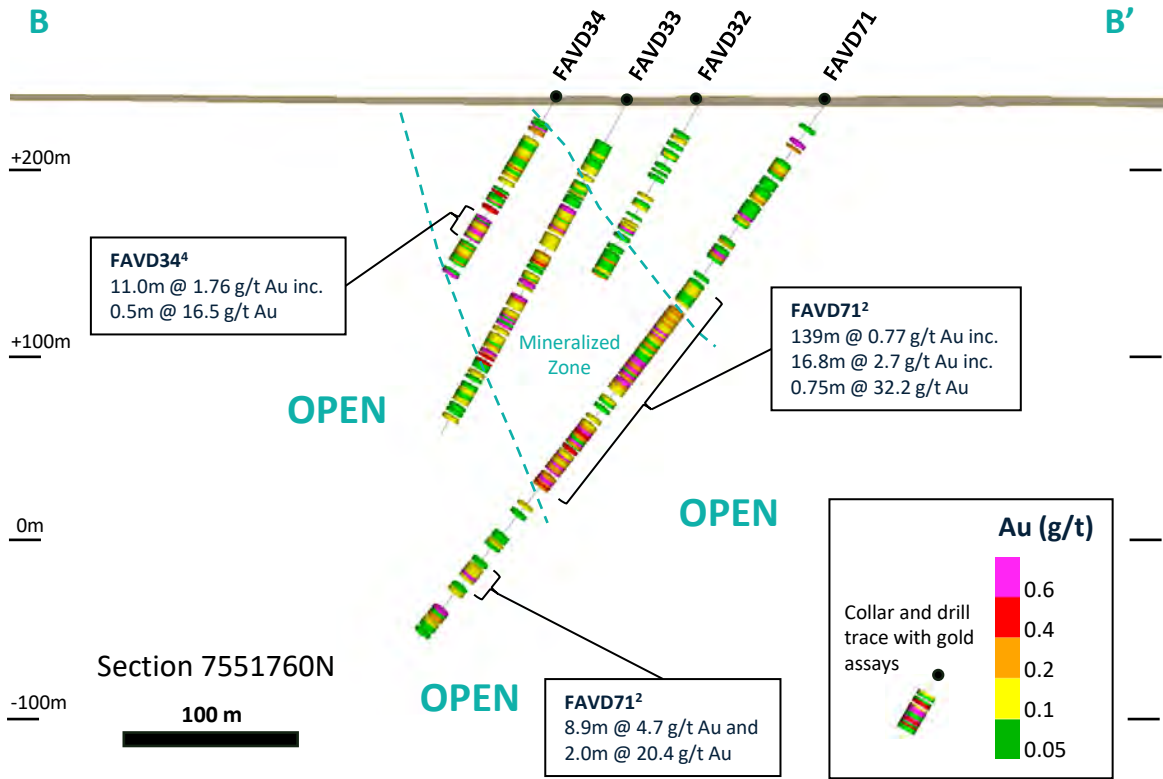
Paana Project | Aarnivalkea

North-south section through Aarnivalkea West showing widely spaced deeper drill holes with select assay highlights. Future drill programs will target high-grade controls and strike extensions.



Paana Project | Aarnivalkea

East-west sections spaced through Aarnivalkea West demonstrate scale-potential, areas that remain open, and the presence of parallel, east-dipping mineralized shear zones. Future drill programs will target high-grade controls and dip extensions.

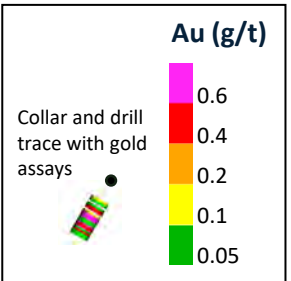
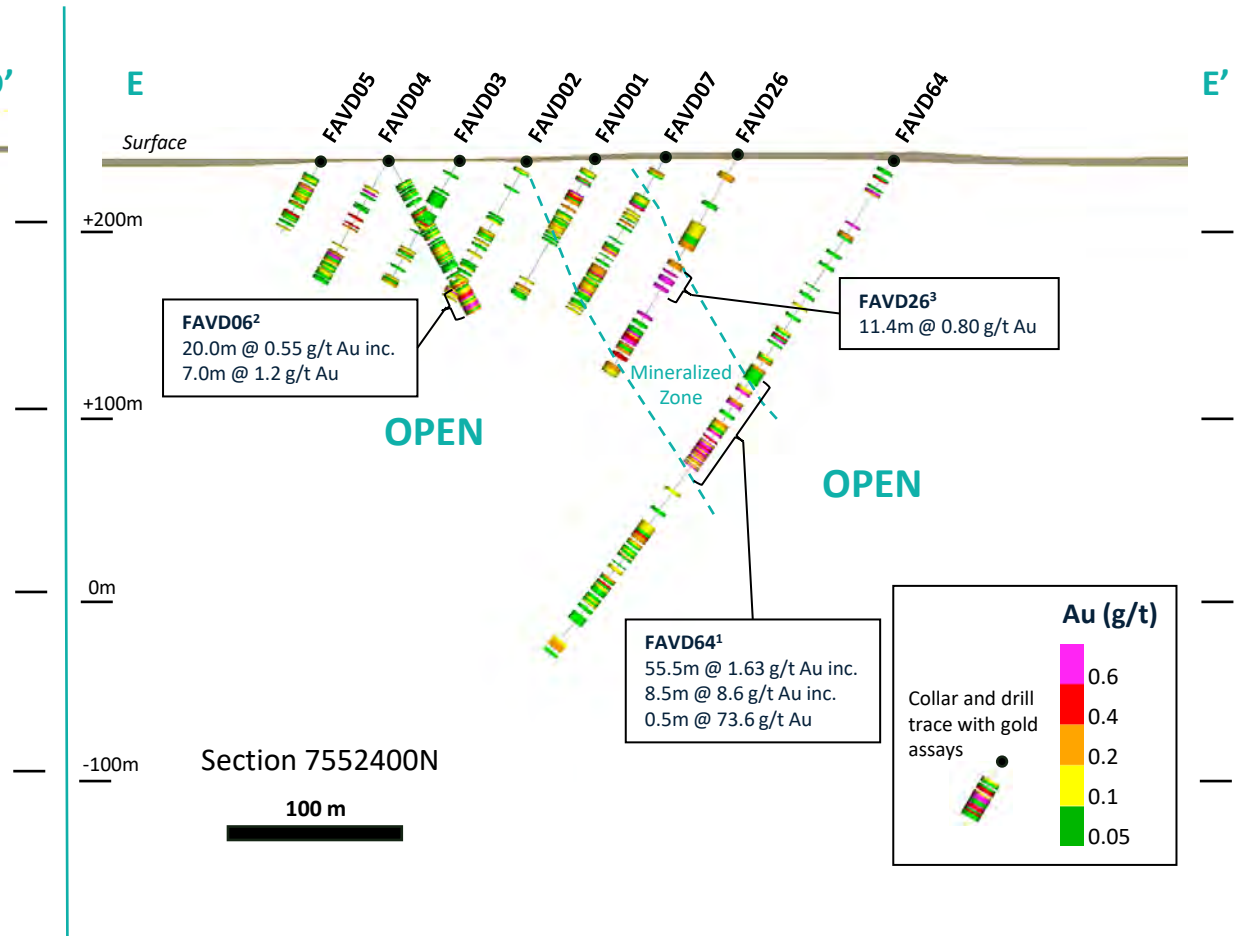
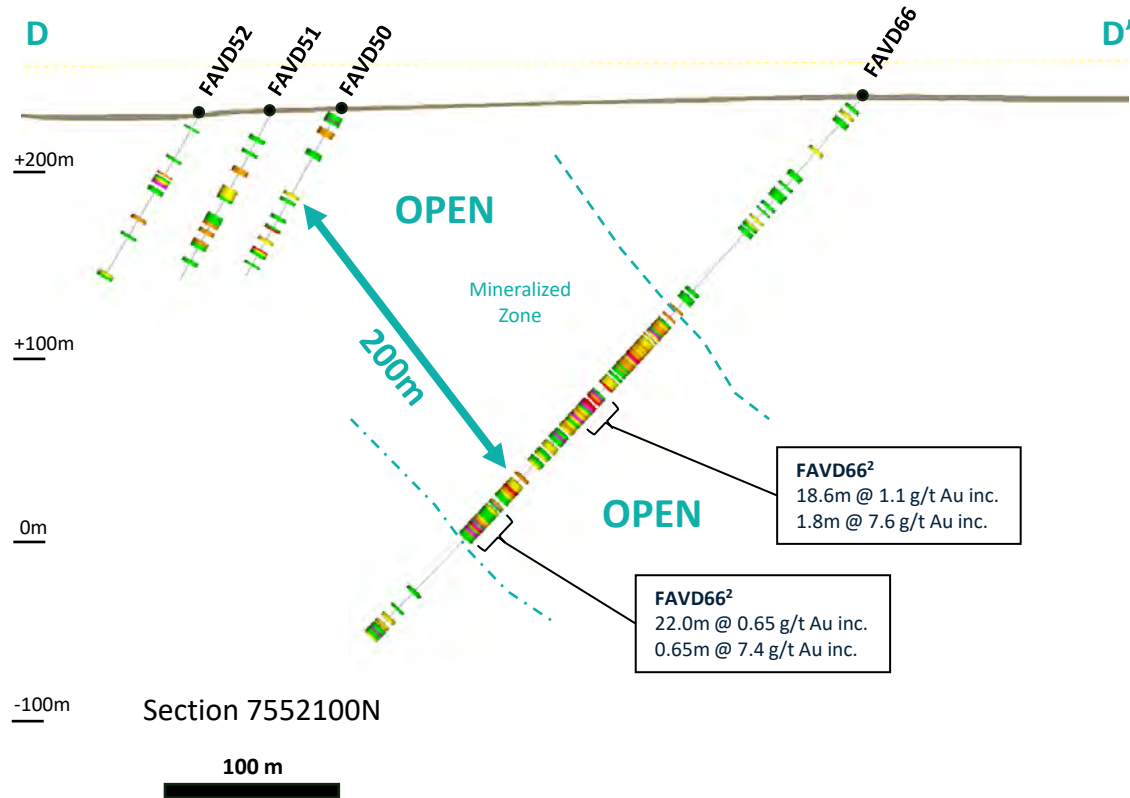


Sections looking north

Data reported in:
 1. S2 Resources website (s2resources.com.au), July 19th, 2021 NR
 2. S2 Resources website (s2resources.com.au) Oct. 11th, 2021 NR
 3. S2 Resources website (s2resources.com.au) Aug. 5th, 2019 NR
 4. S2 Resources website (s2resources.com.au) Oct. 8th, 2019 NR

Paana Project | Aarnivalkea

East-west sections spaced through Aarnivalkea West demonstrate scale-potential, areas that remain open, and the presence of parallel, east-dipping mineralized shear zones. Future drill programs will target high-grade controls and dip extensions.

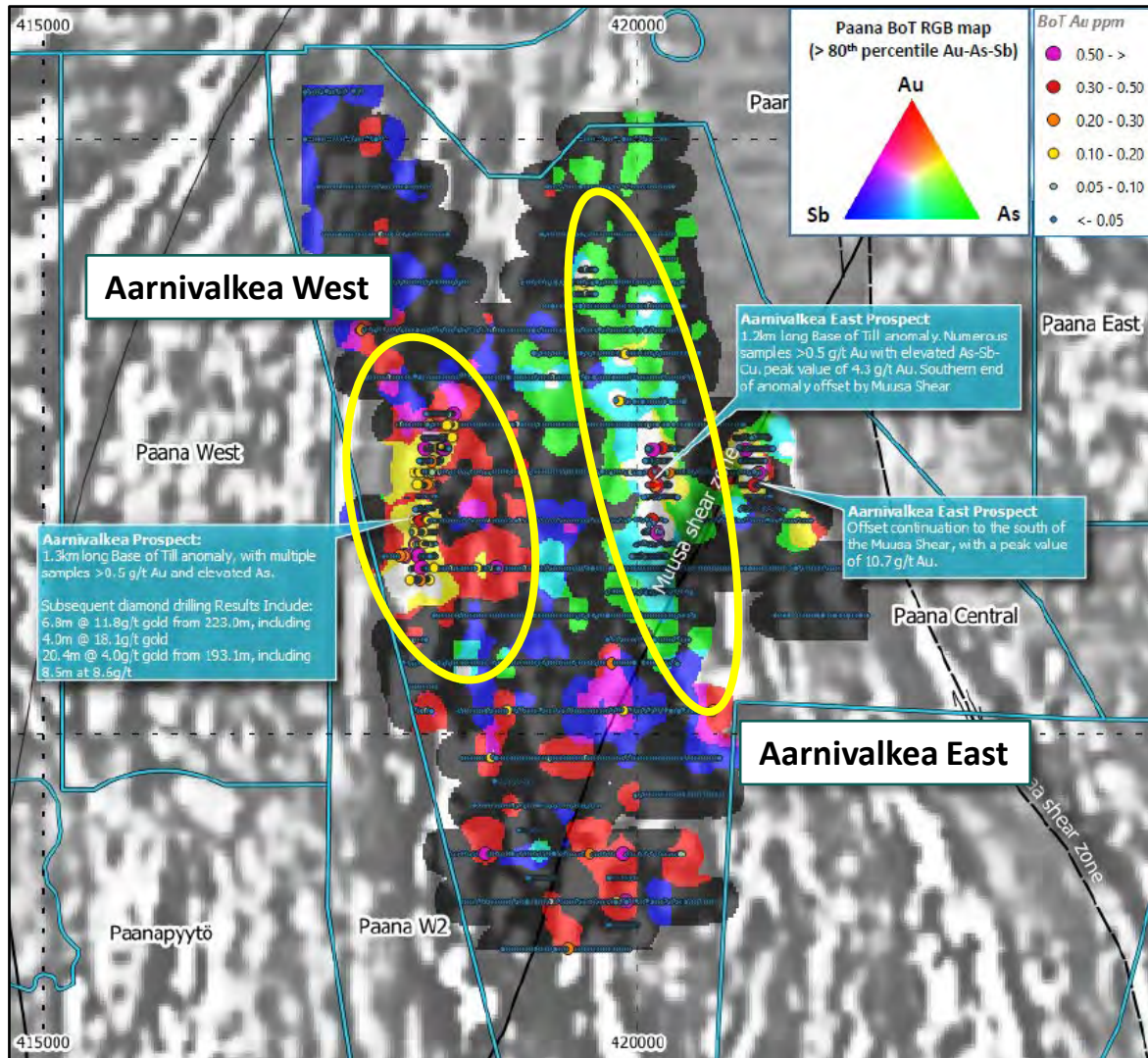


Sections looking north

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2. S2 Resources website (s2resources.com.au) Aug. 5th, 2019 NR
3. S2 Resources website (s2resources.com.au) Oct. 8th, 2019 NR
4. S2 Resources website (s2resources.com.au) Aug. 9th, 2021 NR

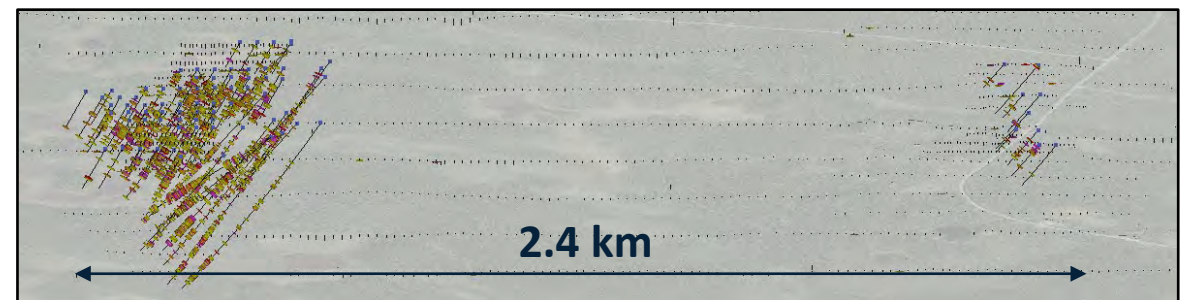
Paana Project | Aarnivalkea East



- **Target Generation:** Base of till drilling defined numerous anomalous trends and discrete anomalies that have been followed-up with some diamond drilling.
- **Aarnivalkea East:** 1.2 km long base of till anomaly with numerous samples >0.5 g/t Au (peak 10.7 g/t Au) with elevated As-Sb-Cu. Only tested by 13 shallow drill holes so far with anomalous results (3.7 at 0.9 g/t Au¹), further deeper diamond drilling warranted
- **Base of Till Drilling:** Variable till coverage so many holes didn't reach bedrock - further ToB work is required.

Aarnivalkea West

Aarnivalkea East



Paana Project | Next Steps



Phase 1 Exploration

Geoscience (~\$50k)

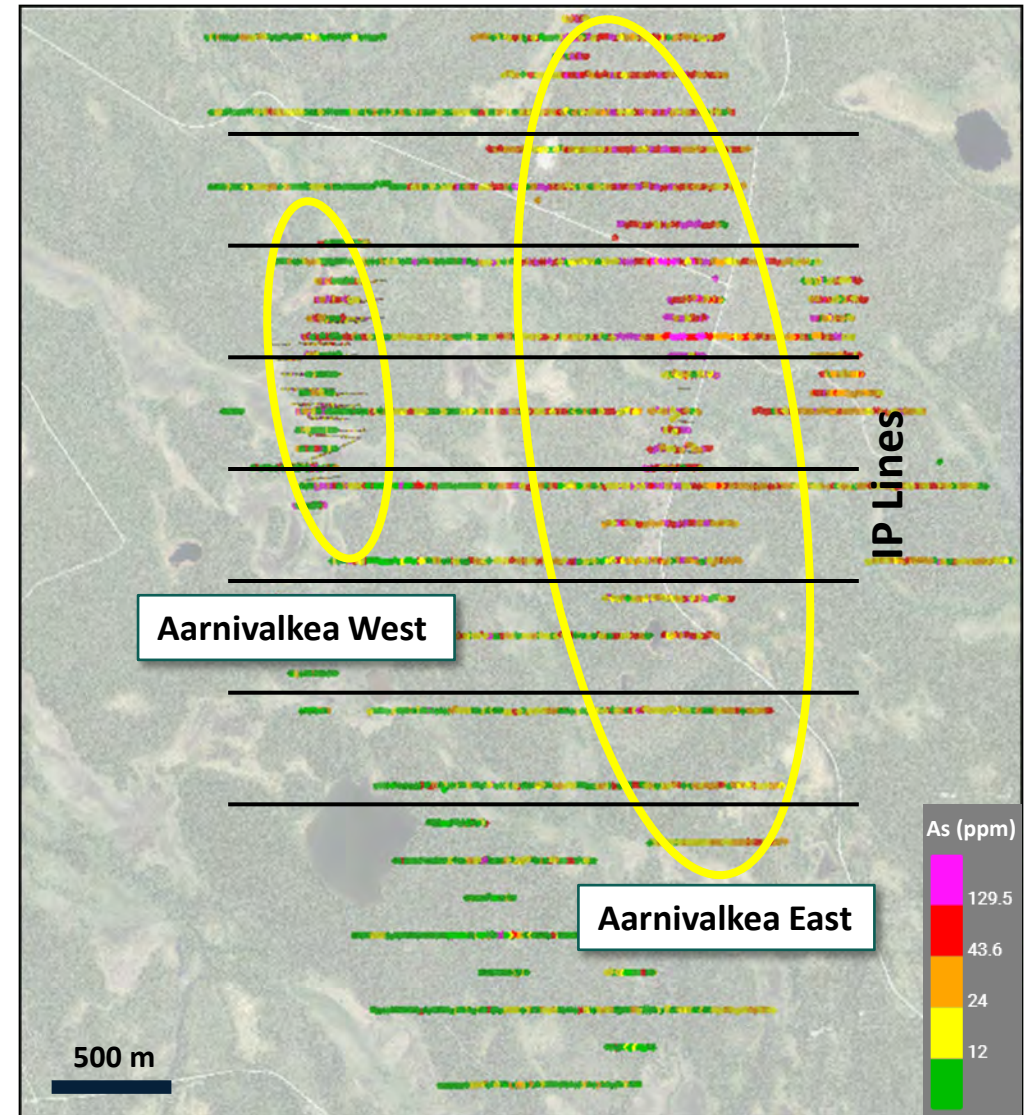
- Drill core relog to build a stronger geological understanding to inform the next phase of drilling and subsequent modelling.
- Further targeting across the Paana project integrating new airborne geophysics to refine areas for new and infill TOB drilling (Phase 2).

Geophysics (~\$250k)

- IP geophysics to investigate the scale of the broad pyrite alteration footprint surrounding Aarnivalkea West and extended survey grid to Aarnivalkea East (20-line km). High resolution drone MAG on Paana, Rova and Putaanperä to better define structural trends.

Drilling (~\$2.0m)

- Targeting high-grade controls and extensions (down-dip and along-strike) at **Aarnivalkea West** (6 to 8 holes for 3,000 to 3,500 m)
- Shallow drilling targeting near-surface mineralization at the broad 3.6 km long **Aarnivalkea East** geochemical anomaly (10 to 15 holes for 1,000 to 1,500 m)





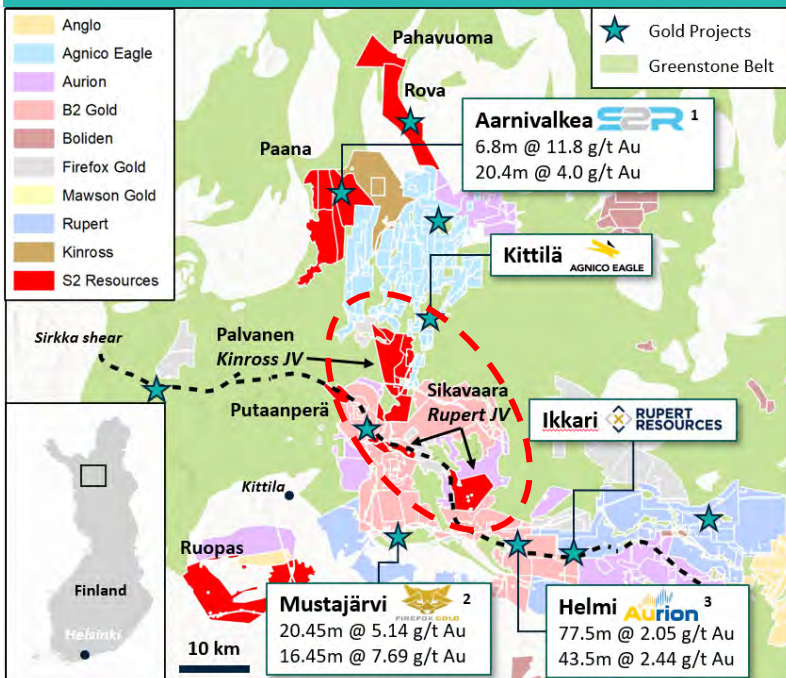
JV's and Blue Sky Upside

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Technical Overview

Earn In Projects



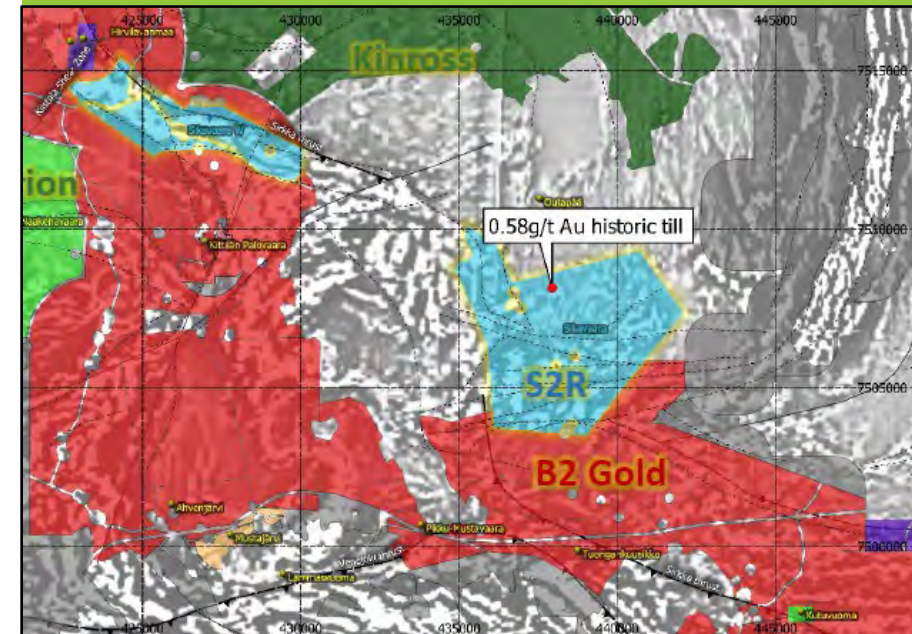
Significant exploration expenditures by Kinross and Rupert should yield continued news-flow and project advancement



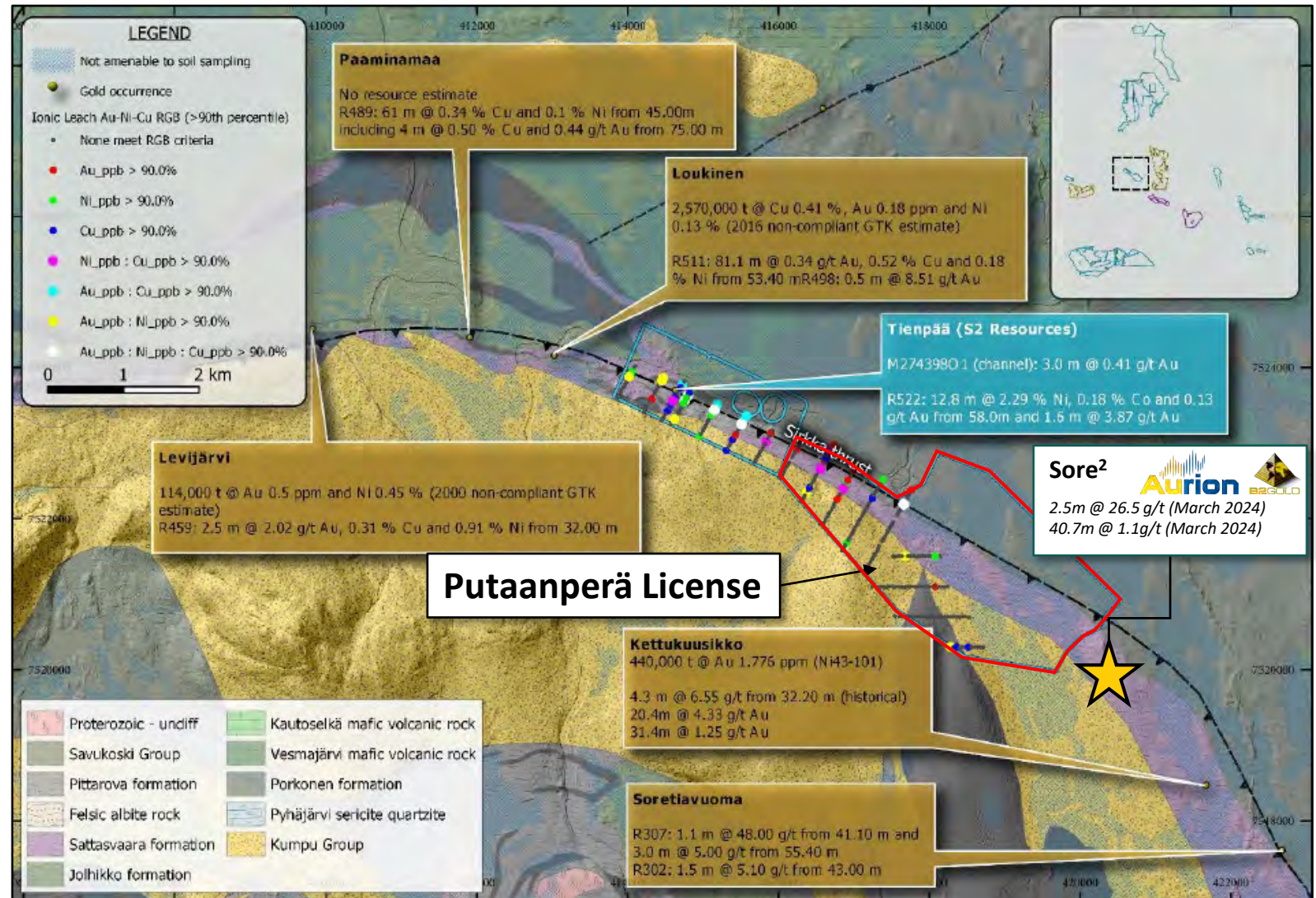
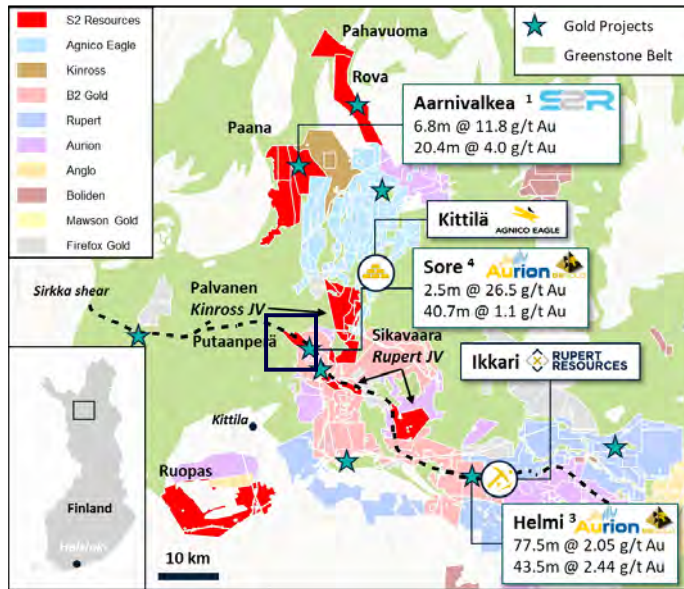
Kinross JV - Approximately \$9 (CAD) Million JV exploration spend over 4 years for 70% interest



Rupert JV - Approximately \$5 (CAD) Million JV exploration spend over 6 years for 70% interest



Putaanperä Project



Situated along 7.3km of the Sirkka shear that also hosts the Ikkari discovery 45km to the SE along strike equivalent units as well as <1km from Aurion/B2 Gold's new Sore greenfield discovery

Ionic leach sampling defined 3.6km trend of anomalous Au-As-Ag-Cu¹



Conclusion



Proposed Transaction

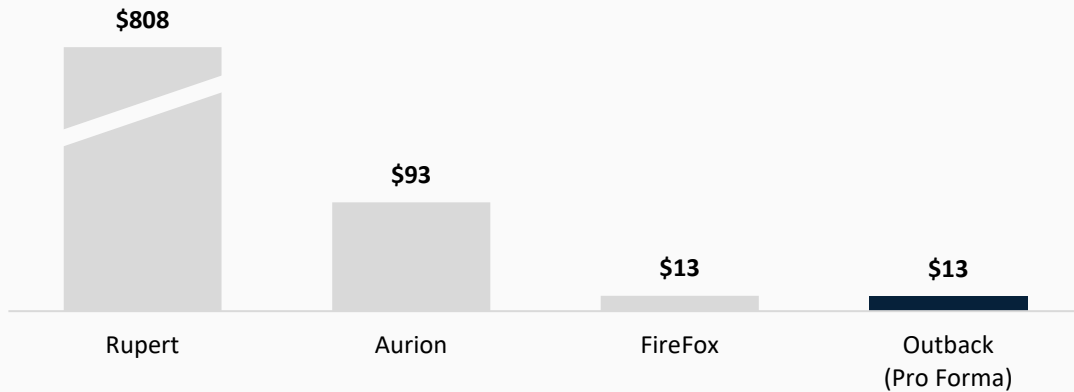


Proposed Transaction	<ul style="list-style-type: none">• Outback Goldfields Corp. to acquire 100% S2's portfolio of projects located in the Central Lapland Greenstone Belt in Finland• S2 will receive an option to earn-into Outback's projects located in the Greater Fosterville area of Victoria, Australia
Cash + Share Consideration	<ul style="list-style-type: none">• S2 will receive consideration of C\$7 million for the Finnish Portfolio<ul style="list-style-type: none">○ C\$1.5 million cash and C\$5.5 million in common shares of Outback
Concurrent Financing	<ul style="list-style-type: none">• Outback to raise a minimum of C\$5m in equity financing by way of private placement• Completion of the Proposed Transaction is subject to completion of the Financing
Ownership	<ul style="list-style-type: none">• On completion of the Proposed Transaction, S2 will own ~35-45% of the issued and outstanding common shares of Outback
Proposed Timing	<ul style="list-style-type: none">• Anticipated to occur approximately 60 days from the date of execution of the Definitive Agreement (second quarter of 2024)

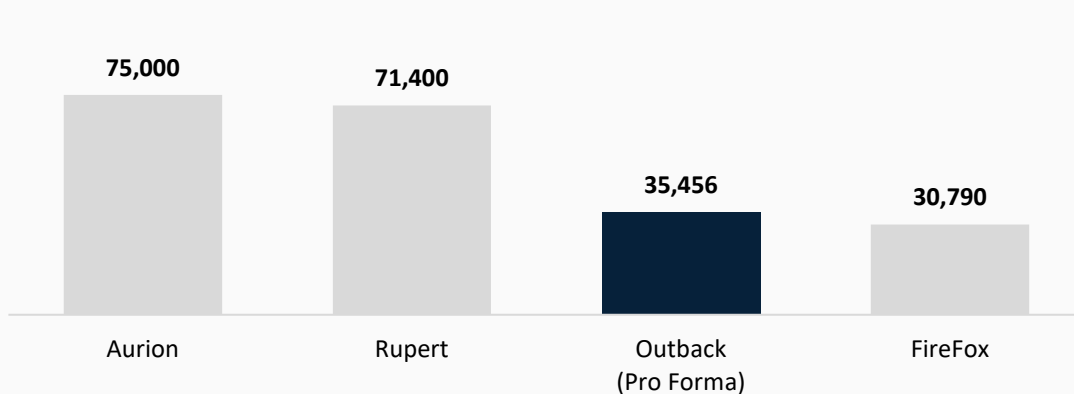
Outback Positioned for Value Creation



Market Capitalization (C\$m)¹



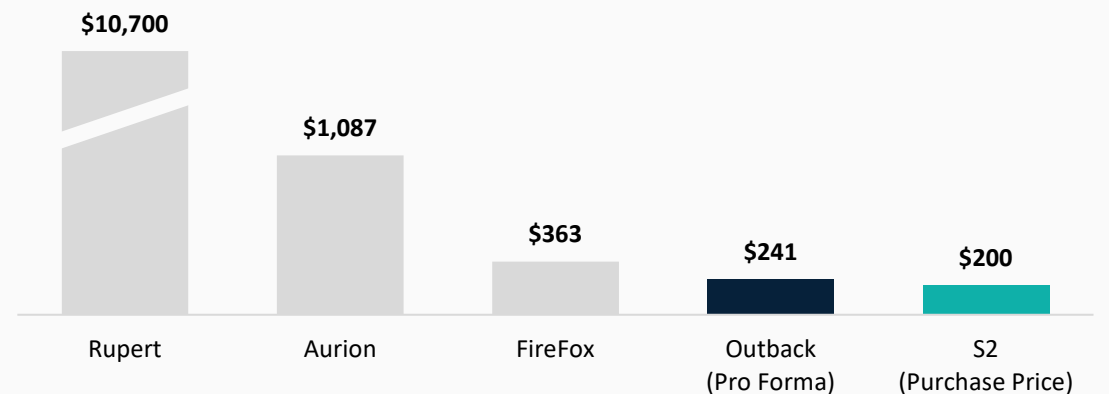
CLGB Land Holdings (ha)



Outback Capital Structure (Pro Forma)¹

Shares Outstanding	32.1 million
Market Capitalization (C\$0.40)	C\$12.8 million
Options Outstanding (C\$1.10 – C\$3.00)	58,500
Warrants Outstanding (C\$0.60)	12,500,000
Fully Diluted	44.6 million
Cash on Hand	~C\$3.2 million
Pro Forma Ownership	S2 (43%) / New Equity (39%) / Existing (18%)

Valuation (EV/hectare)¹



Key Success Factors



Emerging Tier 1 Jurisdiction

Finland is a top ranked jurisdiction host to very prospective yet underexplored geology, has a clear regulatory framework and has seen inflow of majors

Outback Teed Up for Resource Delineation at Aarnivalkea

Key exploration project with +1.3km gold zone with high potential, all holes drilled to <400m depth = walk-up drill targets



Tier 1 Discovery Potential

Major greenstone belts (Abitibi, Norseman, Zimbabwe) host +200 moz Au and +300 years of continual exploration combined versus CLGB at < 15 moz Au and < 15 years of exploration

Canadian Major and Senior Mining Company Presence

Agnico Eagle, Kinross and B2Gold actively exploring

Canadian Junior Mining Companies Leading the Exploration Frontier

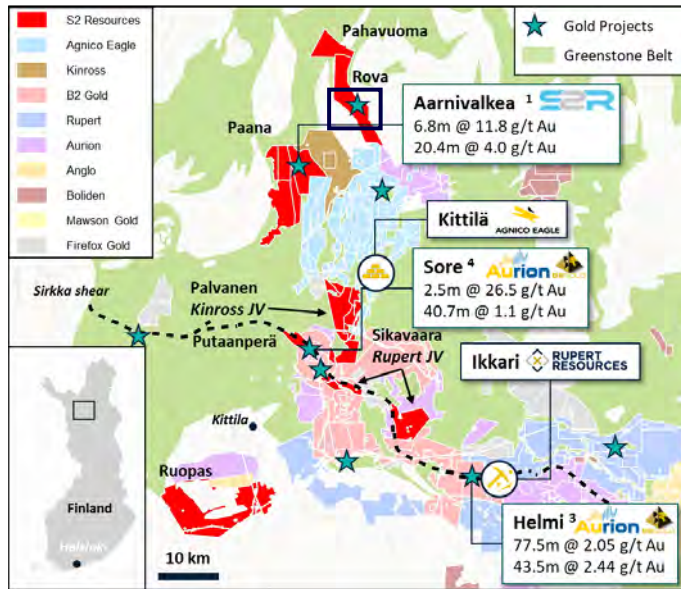
Aurion and Rupert boast a combined ~C\$800mm market capitalization



Appendix



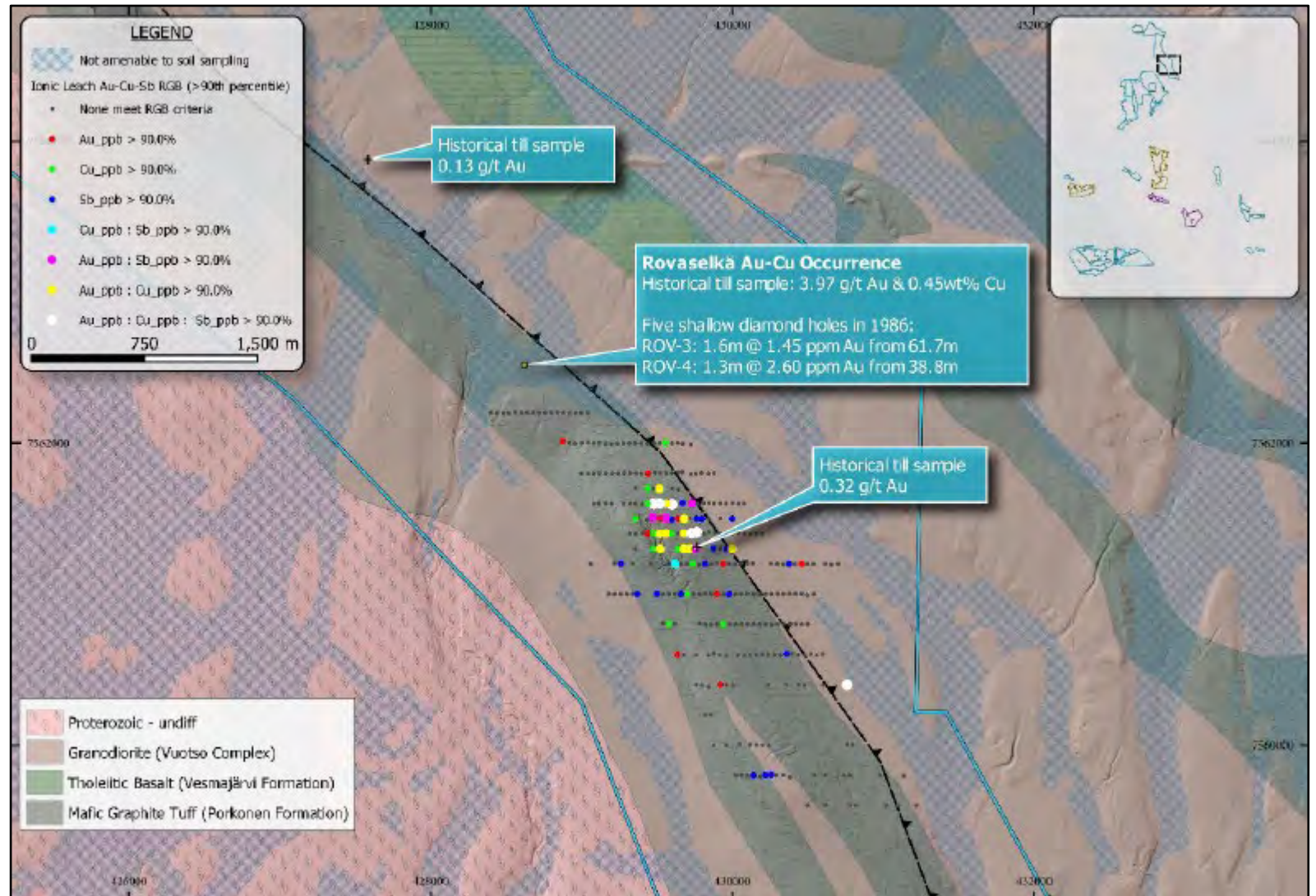
Rova Project



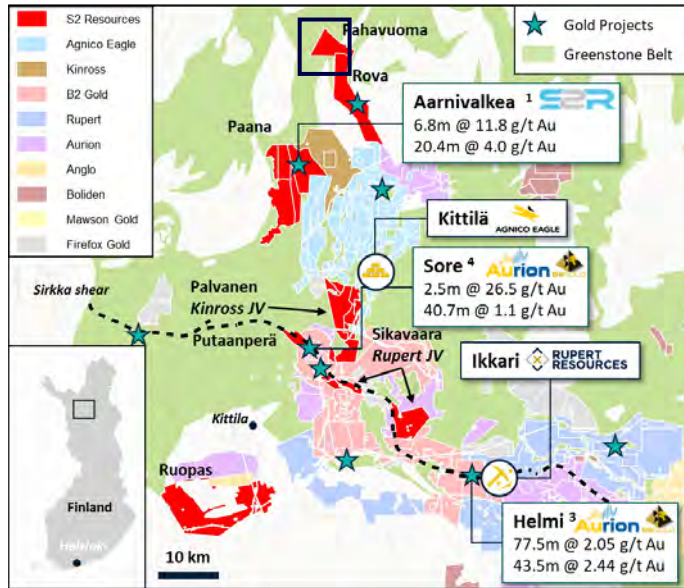
17 km trend of greenstone-granite contact with 4 by 3 km Au anomaly with samples up to 3.97 g/t Au and 0.5% Cu

Base of till drilling on 500-1000m spaced lines

Strong coincident Au-Cu-Sb-As-Ag anomaly¹, 1.3 km south of historical prospect – not diamond drill tested



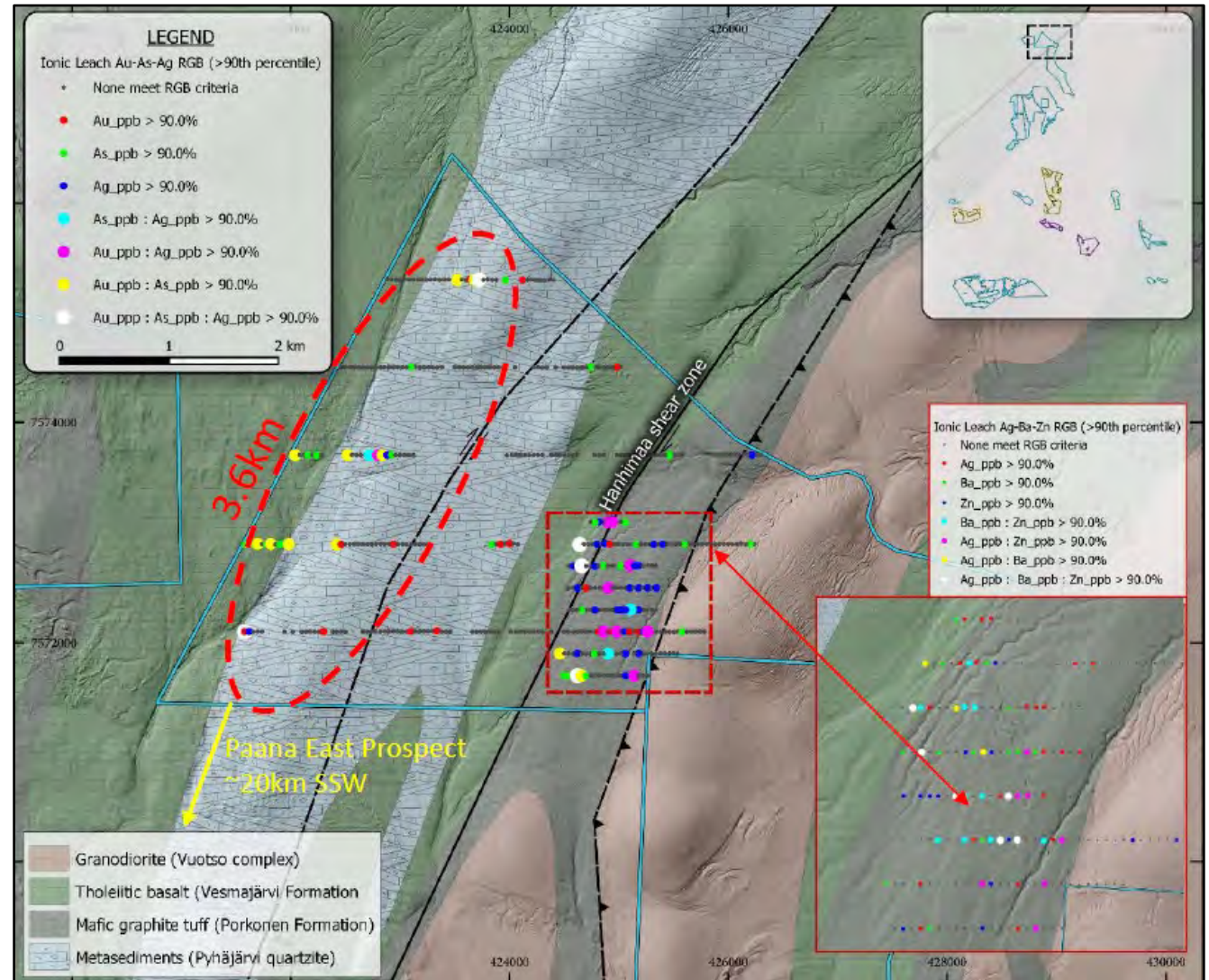
Pahasvuoma Project



Approximately 5km north and along strike from Aarnivalkea situated on the same mafic-sediment contact with no documented historic exploration

S2 defined a 3.6 km trend of anomalous Au-As-Ag¹ in 800m spaced ionic leach sampling.

S2 defined a strong Zn-Au-Ag-Ba¹ anomaly spatially associated with similar stratigraphy of Kittilä (mafic tuffs)



Board, Management & Advisors



CRAIG PARRY CHAIRMAN

Geologist, an experienced executive, and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Over fifteen years of mineral exploration experience in gold, petroleum, diamonds, iron ore, copper, coal and uranium. Mr. Parry holds an Honours Degree in Applied Geology from the University of New South Wales. Mr. Parry is also the Chairman Vizsla Silver, Vizsla Copper and Goldbull Resources and is a director of Skeena Resources.



OTA HALLY CFO & DIRECTOR

Chartered Professional Accountant and a Chartered Financial Analyst with broad experience in executive level financial management positions across multiple industries. Formerly with Yamana Gold, Endeavour Mining and Pan American Silver.



LOUIS ARCHAMBEAULT DIRECTOR

Engineer by profession, B.Eng in Mining and Mineral Engineering and an M.Eng in Mineral Economics and Artificial Intelligence, both from McGill University. Currently VP Corporate Development at Orezone and formerly with Goldcorp and CIBC.



ERIC ZAUNSCHERB DIRECTOR

Eric Zaunscherb is a Canadian geologist with over thirty years of experience as a mining analyst. He has enjoyed working in Toronto, Vancouver, and London, learning best practices in capital markets and seeing hundreds of exploration, development and mining projects globally.



CHRIS DONALDSON CEO & DIRECTOR

Experienced executive with 25 years focus on capital markets, government and community relationships. Executive Chairman of TinOne Resources and CEO of Vizsla Copper Corp. Formerly director of Corporate Development with Western Copper and Gold (TSX and NYSE American listed company).



DR. CHRISTOPHER LESLIE SENIOR TECHNICAL ADVISOR

Christopher Leslie, Ph.D., P.Geo., is an economic geologist with over 15 years of experience in mineral exploration primarily focused on the discovery and advancement of gold deposits. In 2009, he was an integral member of the discovery team at the Blackwater Gold project in central BC where he supervised the exploration and initial resource delineation drill programs that lead to the most recent mineral reserve estimate of 11.7 Moz Au. Mr. Leslie has a Ph.D. in economic geology from CODES, University of Tasmania, an M.Sc. in geological sciences from the University of British Columbia and a B.Sc. in geological sciences from the University of Alberta. Mr. Leslie is a registered Professional Geoscientist with EGBC.



LIZ MONGER VP MARKETING (INVENTA CAPITAL)

Liz has over 25 years of investor relations, communications and compliance experience in the mining space, joining Inventa in January 2022 as Vice President Marketing & Sustainability. Liz has a proven track record of bringing strategic and innovative ideas to the table and building strong relationships within the investment community to strategically position companies with institutional and retail investors, analysts, newsletter writers and stakeholders.

Disclaimer



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This presentation contains “forward-looking information” concerning the future financial or operating performance of Outback Goldfields Corp. (“Outback” or the “Company”) and other statements that express management’s expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Outback. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Outback believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Outback’s business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Outback will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Outback’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by Outback, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Outback has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Outback does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

Data disclosed in this presentation relating to sampling and drilling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. In some cases the data may be unverifiable due to lack of drill core or open-workings. The Company’s future exploration work will include verification of the data. The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property. The technical information disclosed presentation has been reviewed and approved by Dr. Christopher Leslie, P. Geo., a qualified person as defined by National Instrument 43-101.

Thank You

For more information contact:

info@outbackgoldfields.com

www.outbackgoldfields.com